



FIRST VALLEY
ACCOUNTING

**LET'S WORK
TOGETHER:**
EXPERT BOOKEEPING
OFFERING

**From
Ryan Minner**

MANAGING DIRECTOR
FIRST VALLEY ACCOUNTING

SUMMER 2024

ABOUT US



OUR COMPANY

We are accounting experts and QuickBooks ProAdvisors that specialize in providing financial reconciliations, monthly financial statement creation, and transaction processing for growing businesses.

Many of our clients often have straight-forward accounting practices dealing with non-complex transactions. For these clients seeking a streamlined complete financial solution, we have developed our baseline expert bookkeeping package starting at \$500/monthly. This industry-leading offering provides you with the financial expertise you need at an unbeatable price.



OUR MISSION

We believe reliable bookkeeping and financial statements are critical to company success. And with over 340,000 accountants leaving the profession from 2019-2023, we understand companies are facing unprecedented accounting personnel challenges.

A lack of accounting personnel results in the neglect of critical accounting tasks and an increase in financial statement errors.

LET US HELP YOU.

ABOUT YOU



Let us help you take control of your books.

As a business owner, you have responsibilities demanding your attention beyond managing your financial records. Our comprehensive services are designed to alleviate this burden, allowing you to focus on running your core business.

At an industry-leading rate starting at \$500/month, we can provide you with expert bookkeeping services at a fraction of the price:

- daily bookkeeping (transaction volume consideration)
- ongoing expert support
- monthly reconciliation procedures
- monthly managerial financial reporting and commentary

Example agreement: In addition to basic clean-up due to prior-year bookkeeping neglect, the Client estimates 5-10 hours/month from First Valley for the accounting services above (in addition to on-demand support as needed). A fee arrangement may reflect recurring \$500/month plus a one-time \$800 clean-up/discovery fee due upon completion of initial procedures.

HOW CAN WE HELP YOU?

OUR CAPABILITIES



Day-to-day Accounting Tasks



Managerial Financial Packages



Monthly Reconciliation Procedures



CFO Services

YOUR EXPERT BOOKKEEPING TEAM MEMBERS

TEAM LEADER

RYAN MINNER

Managing Director / Client Management

RYAN RIFE

Managing Director / Operations & Delivery

CHAD REED

Managing Director / Risk & Quality

HANNAH JUNIO

Senior Bookkeeper

RICO DOCA

Bookkeeper

MACEL MENDOZA

Bookkeeper

LIZ VARGAS

Bookkeeper

JEN FUENTES

Project Manager

JAMIE SANCHEZ

Executive Assistant

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